# **REQUIRED DOCUMENTATION CHECKLIST**

### **READ CAREFULLY to ensure efficient processing of your application!**

### You are **REQUIRED TO PROVIDE THE FOLLOWING DOCUMENTATION** to apply for

Emergency Home Energy Assistance (HEAP), Percentage of Income Payment Plan (PIPP) Plus, or the Low Income Home Water Assistance Programs.

- □ **Proof of Citizenship** for ALL household members (Social Security cards, or birth certificates etc...)
- □ **Picture ID card** of the primary household member applying
- □ Applying for heating payment assistance? Provide a current electric AND gas bill.
- □ Applying for <u>water payment assistance?</u> Provide a current water bill.
- Disconnect notice(s) for the utility/utilities for which you are requesting assistance
- **Proof of total household income for everyone in the household 18 years or older. Income includes:** 
  - Wages (check stubs must show <u>name of employee</u>, <u>gross income</u> <u>AND</u> <u>year-to-date gross income from</u> <u>previous 12 months</u>.

*IF this information is not obtainable, you MUST submit a completed <u>Employment Verification Form</u> – <i>verified and signed by the employer.* (Form is provided in envelope)

- Unemployment
- Utility Assistance
- TANF, OWF (provide a printout to show activity for the past 12 months)
- Social Security Income, SSI, or SSDI payments, Lump Sum pay outs from SSI, SSDI
- Workman's Compensation (BWC)
- Alimony
- IRA's, Annuities, Other Investments
- Estate and Trust Settlements
- Divorce Settlements
- VA disability or VA Service Connected or Non-service income statement
- Insurance payout, Lottery Winnings, Interest Income, Work Study
- Employment Disability
- Child Support (provide a printout to show activity for the past 12 months)
- PELL Grant Refunds (provide a statement showing the month of your refund)
- Do you receive Seasonal Income (construction workers, teachers, landscapers etc.)?
   You must provide 12 months of pay stubs with gross year-to-date <u>AND</u> a <u>Seasonal Employment Form</u> (form is provided in envelope).
- Are you Self-Employed (own your own business, receive rental income, provide babysitting or daycare, do home party sales, odd jobs, etc.)?

IF Yes, You must provide a copy of your filed IRS form 1040 and schedule 1, or most recent 1099, or Self-Employment Income and Expense Form for the past 12 months along with the Self-Employment Form (form is provided in envelope). If you did not report taxes a IRS non filing letter must be provided.

Have No Income? SEE ZERO INCOME INFORMATION SHEET (provided in envelope)
 You <u>MUST</u> to be able to explain how you have meeting your basic needs for the past 12 months (including how you are paying for housing, purchasing food, etc.).

- \_ If you receive food stamp assistance and/or child support, provide a printout to show activity for the past 12 months
- \_ If you receive housing assistance, you will need a copy of your lease or a letter from that office stating your rent amount and your utility allowance you received for the past 12 months.

## **REQUIRED DOCUMENTATION CHECKLIST**

### **READ CAREFULLY to ensure efficient processing of your application!**

- □ **Establishing** <u>new service or transferring service</u>? You MUST call the utility companies first, apply for service(s) and provide new pending account numbers.
- □ Is your utility currently <u>off/ disconnected?</u> You will responsible for paying the reconnect fee. Please contact the utility companies to pay fee(s) and submit a copy of receipt(s) in your envelope befor scheduled appointment.
- Applying for <u>bulk fuel assistance</u>? You MUST be at or below 25% of fuel supply to apply for E-HEAP AND you must provide an invoice and your account number, along with your current electric bill, if electric is not included with the rent.

# **ADDITIONAL INFORMATION**

- Are you representing an applicant? You must provide a <u>notarized</u> statement from them giving you permission to process their application on their behalf
  - If you are representing an applicant of who will NOT be with you on the call during their scheduled appointment, you must provide us YOUR photo I.D. in order for the customer's application to be processed.
- If a customer is medically home bound and there is no one in the household that can represent them for their appointment, and they do not have a family member able to represent them, they can request a Home Visit by calling 937-342-3186 or heap@oicofclarkco.org
- Customer Service number for Columbia Gas 1-800-344-4077, Ohio Edison 1-800-633-4766, DP&L 1-800-433-8500, Vectren 1-800-227-1376

ALL FORMS AND APPLICATIONS CAN BE FOUND ON-LINE @

WWW.ENERGYHELP.OHIO.GOV

REVISED: 1/2022



#### Department of Development

### ENERGY ASSISTANCE PROGRAMS APPLICATION JULY 2023 – MAY 2024

Ohio's Energy Assistance Programs can help income eligible Ohioans manage their utility bills. The Home Energy Assistance Program (HEAP), and emergency HEAP provide the benefit directly to a customer's utility bill. The Percentage of Income Payment Plan Plus (PIPP) is an extended payment plan in which customers pay a percentage of their income toward their utility bill each month. If you are looking to improve the energy efficiency of your home to help lower your energy bills, the Home Weatherization Assistance Program (HWAP) or Electric Partnership Program (EPP) can help. For HWAP and EPP, visit energyhelp.ohio.gov to find your local provider and contact them for additional information.

You can apply for the energy assistance programs by visiting energyhelp.ohio.gov and completing the online application, by completing this application and mailing it in, or by scheduling an appointment with your local energy assistance provider or HWAP/EPP provider. Applications completed online or by mail can take up to 12 weeks to process.

### Here's what you'll need to complete this application:

- Proof of citizenship for each member of household.
- Copies of your most recent utility bills.
- ither the Disability verification (if applicable).
- Proof of income for each member of household for either the previous 30 days or 12 months.

A household is defined as any individual or group of individuals living together as one economic unit for whom residential energy is customarily purchased in common or who make undesignated payments for energy in the form of rent (Per Section 2603 (5) of the Low-Income Energy Assistance Act of 1981). If you live in federally subsidized housing and have a utility bill in your name, you may be eligible for assistance. A copy of the utility bill or documentation of responsibility (example: copy of your rental agreement/lease or signed letter from your landlord) is required.

For a dwelling unit to be eligible for energy assistance benefits, its primary heat source must be:

- A regulated or unregulated utility (gas and electric).
- A legal fireplace (wood).
- A permanent, free-standing fuel tank (oil and propane).
- A legally vented wood/coal stove or furnace.

Residents of any licensed medical facility (hospital, skilled nursing facility or intermediate care facility) or publicly operated community residence (example: YMCA) are not eligible. Boarding/rooming houses, group homes or emergency shelters are also not eligible.

If eligible, the HEAP benefit amount will depend on federal funding levels, how many people live with you, total household income and the main fuel used. In most cases, benefits are applied directly to the heating bill by the utility company. If you are reverifying your PIPP amount, it will be based on either 10% or 5% of your total household income for the past 30 days, depending on your heating source.

### These are the programs you can apply for with this application:

• Home Energy Assistance Program (HEAP).

• Home Weatherization Assistance Program (HWAP).

•	Percentage of Income	e Payment Plan Plus (PIPP	).
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	JULY 2023 – MA	Y 2024 Income Guidel	ines	
Size of Household				
1		\$25,515		\$29,160
2		\$34,510		\$39,440
3		\$43,505		\$49,720
4	(175%)	\$52,500	(200%)	\$60,000
5	(For PIPP, EPP, HEAP, WCP and SCP)	\$61,495	(For HWAP)	\$70,280
6		\$70,490		\$80,560
7		\$79,485		\$90,840
8		\$88,480		\$101,120

When determining 175% of the federal poverty guidelines, households with more than eight members must add \$8,995 to the yearly income or \$739.31 to the 30-day income for each additional member. When determining 200% of the federal poverty guidelines, households with more than eight members must add \$10,280 for each additional member.

### How can I check the status of my application?

To check the status of your application, please visit <u>energyhelp.ohio.gov</u> and create an account. **Please note: HEAP benefits will be applied to your utility bill starting in January 2024.** 

If you have questions, please contact your local energy assistance provider or send us a message by visiting <u>energyhelp.ohio.gov</u> and clicking "contact us."

The State of Ohio is an Equal Opportunity Employer and Provider of ADA Services.

### Accepted Citizenship Documentation (DO NOT SEND ORIGINAL DOCUMENTS)

Proof of U.S. Citizenship	Proof of Legal Resident/Qualified Alien
1. Birth Certificate/Hospital Birth Records/Birth Registration Card	1. Naturalization Papers/Certifications of Citizenship
<ol> <li>Baptismal Records         <ul> <li>(Only when place and date of birth is shown)</li> </ul> </li> </ol>	<ol> <li>INS ID Card</li> <li>Alien Registration Cards/Re-entry permits</li> </ol>
3. Indian Census Record	4. INS Form I-151, IR1-9, or I-551 (Form I-151 will not be valid after August 1, 1993)
4. Military Service Record	<ol> <li>INS Form I-94 if annotated with either: a) Sections 203(a)(7), 207, 208, 212(d)</li> <li>(5), 243(h), or 241(b)(3) of the Immigration and Nationality Act: or b) One or a</li> </ol>
5. U.S. Passport	combination of the following terms: Refugee, Parolee, or Asylee
6. Verified Citizenship for Ohio Works First (OWF) Program	6. Permanent Visa INS Form G-641, "Application for verification of Information from INS Records," when annotated at bottom by INS representative as lawful
7. Voter Registration Cards	admission for humanitarian reasons
8. Social Security Cards (Social Security Cards administered by Social Security Administration that do not include	<ol> <li>Documentation that alien is classified pursuant to Sections: 101(a)(2), 203(a), 204(a)(1)(a), 207, 208, 212(d)(5), 241(b)(3), 243(h), or 244(a)(3), of the Immigration and Nationality Act</li> </ol>
notes regarding work authorization status will be accepted.)	<ol> <li>Court order stating deportation has been withheld pursuant to Section 241(b)</li> <li>(3) or 243(h) or of the Immigration and Nationality Act</li> </ol>
	9. INS Form I-688

### **Accepted Proof of Income**

<ul> <li>Award/Benefit letter</li> <li>All pay stubs received 30 days from the date of the application issuing agency</li> <li>Copy of check/award amount letter</li> <li>ODJFS documents/ eligibility letter with amounts and year-to-date amounts received (including deposit</li> <li>Most recent IRS Form 1040 or Tax Transcript</li> <li>Most recent IRS Form 1099</li> <li>Most recent IRS Form 1099</li> <li>Most current pay statement (Leave and Earning Statement (LES))</li> <li>All pay stubs from the date of the application</li> <li>Copy of check/award amount letter</li> <li>Copy of check or bank statement showing deposit</li> <li>Most recent IRS Form 1099</li> <li>Self-Employment Nost recent IRS Form 1099</li> <li>Most recent IRS Form 1099</li> <li>Most current pay statement (LES))</li> <li>Most current pay statement (LES)</li> <li>Most recent IRS Form 1099</li> <li>Self-Employment Nost recent IRS Form 1099</li> <li>Self-Employment Nost recent IRS Form 1099</li> <li>Most current pay statement (LES)</li> <li>Most current pay statement (LES)</li> <li>Most current pay statement (LES)</li> <li>Most current pay statement from issuing agency</li> <li>Most recent IRS Form 1099</li> <li>Seasonal Employment Verification Form*</li> </ul>	Fixed Income	Earned Employment Income	Supplemental Income	Other Sources of Income	Other Earned Income
	<ul> <li>Payment printout/ statement from issuing agency</li> <li>Copy of check or bank statement including deposit</li> <li>Most recent filed IRS Form 1040 or Tax Transcript</li> <li>Most recent IRS</li> </ul>	<ul> <li>received 30 days from the date of the application that include gross and year-to-date amounts received (including active military pay)</li> <li>Completed and signed Employment Verification Form*</li> <li>Payroll Printout</li> <li>Most current pay statement (Leave and Earning</li> </ul>	<ul> <li>amount letter</li> <li>ODJFS documents/ eligibility letter with amounts and dates</li> <li>Most recent IRS Form 1099</li> <li>Housing Authority Documentation</li> <li>Pay stubs received within the previous 30 days from the date of the application</li> <li>Payment printout/ statement from</li> </ul>	<ul> <li>Financial Institution</li> <li>Copy of check or bank statement showing deposit</li> <li>Most recent IRS</li> </ul>	<ul> <li>amount received within the previous 12 months from the date of the application</li> <li>Self-Employment Income and Expense Form* for the previous 12 months</li> <li>Most recent filed IRS Form 1040 and Schedules</li> <li>Most recent IRS Form 1099</li> <li>Seasonal Employment</li> </ul>

\*All forms marked with an asterisk can be found at energyhelp.ohio.gov.

### **Privacy Act Notice**

DISCLOSURE: The disclosure of Social Security numbers is mandatory to receive HEAP benefits.

AUTHORITY: 45 CFR 96.84 (c); 42 U.S.C. 405(c)(2)(C)(i)

USE: The state will use Social Security numbers in the administration of the Home Energy Assistance Program to verify information supplied on the application to prevent, detect and correct fraud, waste, and abuse. The information is also used to respond to requests for information from agency programs funded by block grants to states for Temporary Assistance for Needy Families or agencies requesting information for child support or to establish paternity. The applicant may be held civilly or criminally liable under federal or state law for knowingly making false or fraudulent statements.

application (on the last page) will delay	the processing of you	ır appli	ication	<u>L</u>			
First Name*		M.I.		Last Name*			
Social Security Number* U.S. Citi	zen / Legal Resident (Qualified Alien)*	r	Military Sta	tus		Date of Birth (	(MM / DD / YYYY)*
	Yes No		Acti		No Military Service		
Disabled* Yes No Gender	Female Male	Ethnicit	y	Hispanic, Latino or Sp	oanish Origins N	ot Hispanic, Lati	ino or Spanish Origins
Race American Indian/Alaskan Native American Indian/Alaskan Native Black/African American	Asian Asian/White Black/Africa Black/Africa	an America			Native Hawaiian/Othe	r Pacific Islande	r
Non-Cash       Supplemental Nutrition Assistance P         Benefits       (SNAP) / Food Stamps         Affordable Care Act Subsidy       Child Care Voucher	rogram Housing Ch HUD-VASH				Women, Infants, and O	Children (WIC)	Number of Household Members
Single Parent/Female	on-related Adults with Children ultigenerational Household ther	Housi	ing Type	Own Re	sidence Structure		
Email Address			Phone Number (including area code)				
Preferred Method of Contact Email Postal							
Mailing Address (number and street including route)*			Apt/Lot/U	Init/Floor			
City*	State*		ZIP Code* County*				
Is Utility Service Address the Same?* Same as above	Different (list below)						
Current Service Address (if different from above; number and str	eet including route)		Apt/Lot/U	Init/Floor			
City State			ZIP Code County				
Do You Receive Rental Assistance?*			Landlord Organization (if you rent)				
Landlord First Name* Landlor	rd Last Name*		Landlord	Phone Number (inclue	ding area code)		
Landlord Mailing Address (number and street including route)*			Apt/Lot/U	Init/Floor			
City*	State*		ZIP Code*		County*		

**Primary House** Enter the information completely. Do not send originals. PLEASE USE DARK BLUE OR BLACK INK.

# Failure to fill out the application completely, provide all the required documentation and sign the

	Date	e of B	irth (N	мм / I	DD / Y	YYY)*	 	 	
ice									

\* Indicates information <u>required</u> in order to process your application.

For Office Use Only

Date Received	
Date Received	

Client Number

ehold	Mem	ber Pe	rsonal	Inforr	nation	Secti	on*

### **Primary Household Member Income Section\***

Failure to fill out the application completely, provide all the required documentation and sign the application will delay the processing of your application.

Fixed Income	Earned Employment Income	Supplemental Income	Other Sources of Income <sup>†</sup>	Other Earned Income <sup>†</sup>
<ul> <li>Social Security</li> <li>Supplemental Security (SSI)</li> <li>Social Security Disability Insurance (SSDI)</li> <li>Pension (Private and VA)</li> <li>Widow/Widower's Benefit</li> <li>Alimony</li> <li>Black Lung Pension</li> <li>Lump Sum payout from these sources</li> </ul>	U Wages	Unemployment Utility Assistance Workers' Compensation Employment Disability Payout Strike Benefit		Self-employment (includes owning own business, babysitting, home party sales, odd jobs, Ohio Electronic Child Care, etc.) Seasonal employment (includes teachers, construction workers, etc.) categories MUST provide s of income documentation
Gross Income for the <b>Past 30 Days</b>	Gross Income for the <b>Past 30 Days</b>	Gross Income for the <b>Past 30 Days</b>	Gross Income for the <b>Past 30 Days</b>	Gross Income for the <b>Past 30 Days</b>
Gross Income for the <b>Past 12 Months</b>	Gross Income for the <b>Past 12 Months</b>	Gross Income for the <b>Past 12 Months</b>	Gross Income for the <b>Past 12 Months</b>	Gross Income for the <b>Past 12 Months</b>

### **Household Members and Income Section**

If you have additional household members (anyone living in your household at the same address), please complete Household Members and Income Section of the application (this section), on pages 2–4. If you have more than five household members, print an additional household member section page from <u>energyhelp.ohio.gov</u> or pick up another application at your energy assistance provider.

Full Name*			Social Security Number* Date of			of Birth (MM / DD / YYYY)*	
Relationship to person applying							
Disabled* Yes No	Gender Female Ma	le Ethnicit	ty Hispanic, I	Latino or Spanish Origins No	ot Hispanic	, Latino or Spanish Origins	
Black/African Ar	Alaskan Native & Asi nerican Bla	an an/White ıck/African American ıck/African American/\		ative Hawaiian/ ther Pacific Islander ther Multi-Race /hite	U.S. Citiz	zen / Legal Resident (Qualified Alien)*	
Fixed Income	Earned Employment Income	Supplemental Inco		Other Sources of Income <sup>†</sup>		Other Earned Income <sup>†</sup>	
<ul> <li>Social Security</li> <li>Supplemental Security (SSI)</li> <li>Social Security Disability Insurance (SSDI)</li> <li>Pension (Private and VA)</li> <li>Widow/Widower's Benefit</li> <li>Alimony</li> <li>Black Lung Pension</li> <li>Lump Sum payout from these sources</li> </ul>	Wages Active Military Pay	Unemploymen Utility Assistan Workers' Comp Employment D Strike Benefit	nce		s / nce † <b>These</b>	<ul> <li>Self-employment (includes owning own business, babysitting, home party sales, odd jobs, Ohio Electronic Child Care, etc.)</li> <li>Seasonal employment (includes teachers, construction workers, etc.)</li> <li>categories MUST provide s of income documentation</li> </ul>	
Gross Income for the <b>Past 30 Days</b>	Gross Income for the <b>Past 30 Days</b>	Gross Income for th	he <b>Past 30 Days</b>	Gross Income for the <b>Past 30 Da</b>	ys	Gross Income for the <b>Past 30 Days</b>	
Gross Income for the Past 12 Months	Gross Income for the Past 12 Months	Gross Income for the	e Past 12 Months	Gross Income for the Past 12 Mont	ths	Gross Income for the Past 12 Months	

### Household Members and Income Section - Continued

Fill out the table below for all household members. Use additional section (on page 4) as needed for other household members with income.

Full Name*			Social Security Number* Date of Birth (MM / DD / YYYY)*			*
Relationship to person applying						
Disabled* Yes No	Gender Female Male	e Ethnicit	y Hispanic, I	atino or Spanish Origins No	t Hispanic, Latino or Spanish Origin	IS
Race American Indian/Alask American Indian/Alask Black/African America American Indian/Alask	kan Native & Asia In Blac	an My White ck/African American ck/African American/V	。 0 w	ative Hawaiian/ ther Pacific Islander ther Multi-Race /hite	U.S. Citizen / Legal Resident (Qua	lified Alien)* No
Fixed Income Earn	ned Employment Income	Supplemental Inco	me	Other Sources of Income <sup>†</sup>	Other Earned Income	t
	Wages Active Military Pay	Unemployment Utility Assistan Workers' Comp Employment Di Strike Benefit	ce ensation		babysitting, home jobs, Ohio Electro	own business, e party sales, odd nic Child Care, etc.) ment s, kers, etc.) <b>provide</b>
· · ·	ss Income for the <b>Past 30 Days</b>	Gross Income for th	ne Past 30 Days	Gross Income for the Past 30 Day		Past 30 Days
\$\$		\$		\$	\$	
Gross Income for the Past 12 Months Gross \$	is Income for the <b>Past 12 Months</b>	Gross Income for the	Past 12 Months	Gross Income for the <b>Past 12 Mont</b>	hs Gross Income for the Pa \$	ast 12 Months

Full Name*			Social Security Number* Date of Birth (MM / DD / YYYY)*		
Relationship to person applying		I			
Disabled* Yes No	Gender Female Mal	le Ethnicity	y Hispanic,	Latino or Spanish Origins No	ot Hispanic, Latino or Spanish Origins
Black/African Ar	/Alaskan Native & Asi nerican Bla	ian ian/White ack/African American ack/African American/W		lative Hawaiian/ )ther Pacific Islander )ther Multi-Race /hite	U.S. Citizen / Legal Resident (Qualified Alien)*
Fixed Income	Earned Employment Income	Supplemental Incor	me	Other Sources of Income <sup>†</sup>	Other Earned Income <sup>†</sup>
Social Security         Supplemental Security (SSI)         Social Security Disability Insurance (SSDI)         Pension (Private and VA)         Widow/Widower's Benefit         Alimony         Black Lung Pension         Lump Sum payout from these sources	Wages Active Military Pay	Unemployment Utility Assistand Workers' Comp Employment Di Strike Benefit	ce ensation		babysitting, home party sales, odd jobs, Ohio Electronic Child Care, etc.)
Gross Income for the <b>Past 30 Days</b>	Gross Income for the <b>Past 30 Days</b>	Gross Income for th	e Past 30 Days	Gross Income for the <b>Past 30 Da</b>	
ې 	\$	\$		\$	\$
Gross Income for the Past 12 Months	Gross Income for the <b>Past 12 Months</b>	Gross Income for the	Past 12 Months	Gross Income for the <b>Past 12 Mont</b>	ths Gross Income for the Past 12 Months \$

### Household Members and Income Section - Continued

Fill out the table below for additional household members.

Print additional pages, as needed, for other household members with income.

Idedication to preven employing	Full Name* Social Securi			Social Security Num	urity Number* Date of Birth (MM / DD / YYYY)*		
Boddert       isso       Gender       Fanale       Main       Ethniky       Impact Automation (and automation and automatic automation and automation and automatic automation and automatic automation and automatic automatic automatic automation and automatic automatite automatic automa							
See	Relationship to person applying						
<ul> <li>A carry that</li> <li>Control Market States Market and With Stat</li></ul>	Disabled* Yes No	Gender Female Ma	le Ethnici	ty 🗌 Hispanic, L	atino or Spanish Origins	ot Hispanio	c, Latino or Spanish Origins
Stack Sourchy       Wages       Dependences       Scale Sourchy	American Indiar Black/African Ai	ı/Alaskan Native & Asi merican Bla ı/Alaskan Native & White	an/White ick/African American	。 0 w	ther Pacific Islander ther Multi-Race	U.S. Citi	
Image: Source Source       Image: Source Source Source       Image: Source Source Source       Image: S	Fixed Income	Earned Employment Income	Supplemental Inco	ome	Other Sources of Income <sup>†</sup>		Other Earned Income <sup>†</sup>
\$       \$       \$       \$       \$       \$         \$       \$       \$       \$       \$       \$       \$       \$         Gross income for the Past 12 Months       Date of Birth (MM / DD / YVYY)*         Relationship to person applying	<ul> <li>Supplemental Security (SSI)</li> <li>Social Security Disability Insurance (SSDI)</li> <li>Pension (Private and VA)</li> <li>Widow/Widower's Benefit</li> <li>Alimony</li> <li>Black Lung Pension</li> <li>Lump Sum payout from these</li> </ul>		Utility Assistar	nce pensation	Annuities / Other Investment Interest Income Lump Sum Payouts (Estate and Trust Settlement Divorce Settlements / Insural Payout / Lottery Winnings) Dividends Capital Gains	s/ nce • <b>These</b> •	(includes owning own business, babysitting, home party sales, odd jobs, Ohio Electronic Child Care, etc.) Seasonal employment (includes teachers, construction workers, etc.) categories MUST provide
Gross Income for the Past 12 Months       Gross Income for the Past				he <b>Past 30 Days</b>		ys	
\$       \$       \$       \$         Full Name'       Social Security Number'       Date of Birth (MM / DD / YYYY)'         Relationship to person applying       Social Security Number'       Date of Birth (MM / DD / YYYY)'         Relationship to person applying       Gender       Female       Male       Ethnicity       Itspanic, Latino or Spanish Origins       Not Hispanic, Latino or Spanish Origins         Rece       American Indian/Alaskan Native &       Axian       Other Pacific Islander       U.S. Citizen / Legal Resident (Qualified Alien)*         Pixed Income       Earned Employment Income       Supplemental Income       Other Sources of Income!       Other Earned Income!         Social Security       Wages       Unemployment       Annulitie/ JOBD Involves       Other Sources of Income!       Other Gender Citation on Spanish Origins         Social Security       Wages       Unemployment       Other Sources of Income!       Other Gender Citation on Spanish Origins         Social Security       Wages       Unemployment       Other Sources of Income!       Other Gender Citation on Spanish Origins         Social Security       Wages       Unemployment       Cash withdrawn from IRA/ Annulities / Other Invastance Induces on ange who alieness, Solid Security Diasbilly Invasure (SSDI)       Other Sources of Income!       Other Sources of Income!       Other Earned Income!       Other Cash wit	\$	\$	\$		\$		\$
Full Name*       Social Security Number*       Date of Birth (MM / DD / YVVY)*         Relationship to person applying       Image: Social Security Number*       Date of Birth (MM / DD / YVVY)*         Biabled*       Yes       No       Gender       Female       Male         Biabled*       Yes       No       Gender       Female       Male       Ethnicity       Hispanic, Latino or Spanish Origins       Not Hispanic, Latino or Spanish Origins         Race       American Indian/Alaskan Native & Black/African American       Other Multi-Race       U.S. Citizen / Legal Resident (Qualified Alien)*         Biack/African American       Black/African American       Other Multi-Race       Ves       No         Fixed Income       Earned Employment funcome       Supplemental Income       Other Sources of Income!       Self-employment         Social Security       Wages       Unemployment       Cash withdrawn from RAs / Anany Multes, Other Insurance (SS0)       Self-employment funcome!       Self-employment (includes conving own budness, babyotting, home party sales, odd i jobs, Othic Security Similary Payout       Strike Benefit				e Past 12 Months		ths	
Relationship to person applying         Disabled*       Yes       No         Gender       Female       Male       Ethnicity       Hispanic, Latino or Spanish Origins       Not Hispanic, Latino or Spanish Origins         Race       American Indian/Alaskan Native &       Asian       Other Pacific Islander       U.S. Citizen/ Legal Resident (Qualified Alien)*         Other Pacific Islander       Other Autive American Indian/Alaskan Native &       Black/African American       Other Multi-Race         Black/African American Indian/Alaskan Native & White       Black/African American       Other Sources of Income!       Other Earned Income!         Fixed Income       Earned Employment Income       Supplemental Income       Other Sources of Income!       Other Earned Income!         Social Security       Wages       Unemployment       Annuties? Utility Assistance       Annuties? Other Investments/       Black/African American, White         Social Security (SS)       Active Military Pay       Utility Assistance       Cash withdrawn from IRAc / Annuties? Other Investments/       Black Instruments Settlements/       Black/African American, White         Widow/Widowr's Benefit       Alimony       Strike Benefit       Strike Benefit       Black Instruments Settlements/       Black Instruments of Income onstruction workers, etc.)         Black Lung Pension       Strike Benefit       Strike Benefit							
Race       American Indian/Alaskan Native &       Asian       Other Pacific klander       U.S. Citizen / Legal Resident (Qualified Alien)*         Marcican Indian/Alaskan Native &       Asian/White       Other Pacific klander       U.S. Citizen / Legal Resident (Qualified Alien)*         Fixed Income       Earned Employment Income       Supplemental Income       Other Sources of Income!       Other Courses of Income!         Social Security       Wages       Unemployment       Cash withdrawn from IRAs / Annuities / Other Investments       Self-employment         Social Security (SSI)       Active Military Pay       Uutility Assistance       Unemployment Disability Payout       Self-employment (Income         Social Security (SSI)       Active Military Pay       Uutility Assistance       Unemployment Disability Payout       Self-employment (Income Citate and Trust Settlements / Divorce Settlement				Social Security Num	ber*	Date o	of Birth (MM / DD / YYYY)*
American Indian/Alaskan Native &       Asian/White       Other Pacific Islander       Image: Context of the pacific Islander         Image: Black/African American       Black/African American       Other Multi-Race       Image: Context of the pacific Islander         Fixed Income       Earned Employment Income       Supplemental Income       Other Sources of Income!       Other Earned Income!         Social Security       Image: Supplemental Security (SSI)       Image: Context of the pact State and Trust Settlements (Includes owning own business, Unit owning own business, Image: Context of Income!       Self-employment (Income!         Image: Social Security (SSI)       Active Military Pay       Utility Assistance       Image: Context of the pact State and Trust Settlements (Includes owning own business, Unit own States, odd jobs, Ohio Electronic Child Care, etc.)       Self-employment (Includes Care, etc.)         Social Security (IsSI)       Active Military Pay       Utility Assistance       Image: Context of the pact State and Trust Settlements (Insurance Payout / Lottery Winning)       Seasonal employment (Includes teachers, construction workers, etc.)         Image: Widow/Widower's Benefit       Strike Benefit       Strike Benefit       Sime for the Past 30 Days       Gross Income for the Past 30 Days       Gross Income for the Past 30 Days       Sors Income for the Past 12 Months       Gross Income for the Past 12 Months       <	Disabled* Yes No	Gender Female Ma	le Ethnici	ty Hispanic, L	atino or Spanish Origins	ot Hispanio	c, Latino or Spanish Origins
Social Security       Wages       Unemployment       Cash withdrawn from IRAs/ Annuities / Other Investments       Self-employment (includes owning own business, babysitting, home party sales, odd jobs, Ohio Electronic Child Care, etc.)         Social Security Disability Insurance (SSDI)       Workers' Compensation       Interest Income       Sead Tump Sum Payouts         Pension (Private and VA)       Employment Disability Payout       Strike Benefit       Strike Benefit       Strike Benefit         Altimony       Black Lung Pension       Capital Gains       * These categories MUST provide         Lump Sum payout from these sources       Gross Income for the Past 30 Days       Gross Income for the Past 30 Days       Gross Income for the Past 12 Months       Gross Incom	American Indiar Black/African Ai	American Indian/Alaskan Native &     Asian/White     Other Pacific Islander     Yes     No       Black/African American     Black/African American     Other Multi-Race     Ves     No					
Supplemental Security (SSI)       Active Military Pay       Utility Assistance       Interest Income       (includes owning own business, babysitting, home party sales, odd jobs, Ohio Electronic Child Care, etc.)         Social Security (SSI)       Pension (Private and VA)       Workers' Compensation       Lump Sum Payouts       Seasonal employment         Widow/Widower's Benefit       Strike Benefit       Dividends       Seasonal employment       Seasonal employment         Allimony       Black Lung Pension       Strike Benefit       Dividends       Capital Gains       † These categories MUST provide         Lump Sum payout from these sources       Gross Income for the Past 30 Days       Gross Income for the Past 30 Days       Gross Income for the Past 12 Months	Fixed Income	Earned Employment Income	Supplemental Inco	ome	Other Sources of Income <sup>†</sup>		Other Earned Income <sup>†</sup>
\$       \$       \$       \$         Gross Income for the Past 12 Months	Supplemental Security (SSI) Social Security Disability Insurance (SSDI) Pension (Private and VA) Widow/Widower's Benefit Alimony Black Lung Pension Lump Sum payout from these		Utility Assistar Workers' Com Employment D	nce pensation	Annuities / Other Investment Interest Income Lump Sum Payouts (Estate and Trust Settlement Divorce Settlements / Insural Payout / Lottery Winnings) Dividends Capital Gains 1 12	s/ nce • <b>These</b> •	(includes owning own business, babysitting, home party sales, odd jobs, Ohio Electronic Child Care, etc.) Seasonal employment (includes teachers, construction workers, etc.) categories MUST provide
Gross Income for the Past 12 Months		-		he Past 30 Days		ys	-
	\$	\$	\$		Ş		\$
				e Past 12 Months		ths	

### **Household Deductions Section\***

Total Household Income Deductions (Choose all that apply)	<ul> <li>Attorney fees for estate or trust settlements</li> <li>Child Support paid-out</li> <li>Health Insurance Premiums</li> </ul>	Health Care Spending Accounts Medicaid Spend Down (deductibles) Medicare Premiums Prescription Plans	Reimbursement for work expenses         Self-employment IRS allowable business expenses         Short- and long-term disability
Total Deductions for the past <b>30 Days</b>		Total Deductions for the past <b>12 Months</b>	

Please note: Documentation of deduction(s) is required.

### **Total Household Eligible Income Section\***

Please add the total income received for each adult household member then subtract the total household deductions.

Total Household Income (add amounts from Household Income Section on pages 3 & 4)	Past 30 Days	Past 12 Months
Total Household Deductions (from Household Deductions Section on page 5)	Past 30 Days - \$	Past 12 Months — \$
Total Eligible Income	Total Household Income minus Total Household Deductions above \$	Total Household Income minus Total Household Deductions above \$
If applicable, please explain the difference in the past 30 days income from t	he past 12 months income.	

**Please note:** Income from child support received and VA disabilities are not countable income. For a complete list of excluded income, please visit <u>energyhelp.ohio.gov</u>. Documentation of excluded income may be required to complete your application.

### **Utility Information Section\***

Propane or Bottle Gas (L.P. Gas)       Coal, Wood, or Pellets       Other         Company/Vendor       Account Number       Costs included in rent?       Yes       No       Shared Meter?       Yes       No				
Company/Vendor       Account Number       Costs included in rent?       Yes       No       Shared Meter?       Yes       No				
Account Holder's First Name     Account Holder's Last Name     Relationship to Primary Client				
If you are currently enrolled in PIPP, do you wish       Yes       No         to reverify on this account?       Do you wish to enroll in PIPP and have a regulated utility provider?				
Please provide your electric utility provider information (if not provided above):				
Electric Company/Vendor     Account Number     Costs included in rent?     Yes     No     Shared Meter?     Yes     No				
Account Holder's First Name     Account Holder's Last Name     Relationship to Primary Client				
If you are currently enrolled in PIPP, do you wish to reverify on this account? 🗌 Yes 📄 No				
Do you wish to enroll in PIPP and have a regulated utility provider?				

### **ENERGY ASSISTANCE PROGRAMS APPLICATION JULY 2023 – MAY 2024**

#### Terms of Agreement

**I agree** To pay my Percentage of Income Payment Plan Plus (PIPP) amount for my electric and/or natural gas service every month.

To go to my local energy assistance provider or to energyhelp.ohio.gov to reapply at least once a year with updated household information, and income documentation in order to remain eligible.

To contact my local energy assistance provider or go online to energyhelp.ohio.gov to report any changes to my total household income or number of household members, within 30 days of the change.

To accept any energy efficiency programs offered by Development or its designated providers, if eligible.

To allow my utility companies to release my name, address, telephone number, household member information, amount of my utility usage, and total past due amount to Development and agencies performing weatherization services and/or provide other energy related services.

To allow Development to release my name, address, telephone number, household member information, and current status to the utility companies, and other energy assistance providers.

To allow Development to share my usage and demographic data with organizations contracted by Development to evaluate the programs administered by Development.

I understand I will not be re-verified if I owe any PIPP payments. I must make up these payments by the next billing cycle, or the due date given to me by my utility companies.

If I miss three or more consecutive payments, I will receive a notice on my bill and have one billing cycle after the notice to make up payments or be dropped from PIPP.

If I do not re-verify my income at least once every 12 months, I will be dropped from PIPP.

If I do not make up missed PIPP payments by my stated anniversary date, I will be dropped from PIPP (I understand the PIPP verification and anniversary dates are printed on the utility bills each month).

If I make my PIPP payments in full and on time every month, I will receive a credit for 1/24th of my total past-due amount, and I will not need to pay the difference between my PIPP payment and my actual bill amount.

If I reapply for PIPP and I am not eligible, or if I choose to be removed from PIPP, I can enroll in Graduate PIPP for up to 12 months after the date I am removed and still receive credits toward my past-due amounts owed on my utility accounts.

If I move out of the service area for my gas/electric company, I can enroll in the Post PIPP program to make payments on my closed account and receive credits toward the past-due amounts.

I am legally responsible for all past-due amounts on my gas and/or electric accounts and if I am no longer enrolled in PIPP, the past due amounts will become due. If these past-due amounts are not paid in full, the utility companies may use any standard means of collection for the past-due amounts on my accounts.

I may appeal if my application is not decided upon within 12 weeks. I also may appeal within 30 days if I disagree with my benefit amount or if I was denied assistance.

### **General Authorization**

An applicant who provides inaccurate income or household composition information risks: being dropped from PIPP and/or other energy assistance programs; being ineligible to reapply for 24 months; having arrearage credits added back on to their utility bill; and/or receiving a bill from their utility (ies) for the full account balance.

I authorize the Tax Commissioner of the Ohio Department of Taxation or any agent or employee designated by the Tax Commissioner of the Ohio Department of Taxation as well as the Director of the Ohio Department of Development or any designated agent or employee of the Director, or the Director of the Ohio Department of Jobs and Family Services or any designated agent or employee designated by the Tax Commissioner of the Ohio Department of Development or any designated agent or employee of the Director, or to the Tax Commissioner of the Ohio Department of Taxation, or any agent or employee designated by the Tax Commissioner of the Ohio Department of Taxation, The applicant expressly waives notice of the disclosure(s). The applicant expressly waives the confidentiality provisions of the Ohio Department of Taxation, the Ohio Department of Development, and the Ohio Department of Jobs and Family Services, and their respective agents and employees harmless with respect to the disclosure herein. This authorization is to be liberally construed and interpreted; any ambiguity shall be resolved in favor of the Tax Commissioner of the Ohio Department of Taxation, the Director of the Ohio Department of Development, and the Director of the Ohio Department of Taxation, the Director of the Ohio Department of Jobs and Family Services, and their respective agents and employees harmless with respect to the disclosures herein. This authorization is to be liberally construed and interpreted; any ambiguity shall be resolved in favor of the Tax Commissioner of the Ohio Department of Taxation, the Director of the Ohio Department of Development, and the Director of the Ohio Department of Jobs and Family Services.

I understand that by signing this application, I grant the Ohio Department of Development, or its authorized providers, access to my bank, employment, public assistance, utility company or other records needed for verification and evaluation of services. I further grant Ohio Department of Development, or its authorized providers, access to my bank, employment, public assistance, utility company or other records needed for verification and evaluation of services. I further grant Ohio Department of Development, or its authorized providers, access to any information that I have provided to any other state agency, including but not limited to income information regarding requests for public assistance. I understand that filling out this application does not guarantee that my household will receive assistance. If I am or become a PIPP customer I understand that I may be included in a group for which electric service is purchased in common. I understand that any authorized provider may rescind an approved payment if information is acquired which determines that my household is not eligible for services according to the rules of each program. I understand that I have the right to appeal. I certify that the information I have provided in this application is, to the best of my knowledge, a true, accurate and complete disclosure of the requested information. I understand that I may be held civilly and criminally liable under federal and state laws for knowingly making false or fraudulent statements.

#### I declare under penalty of perjury the information submitted in this application is true and correct.

### PLEASE SIGN AND MAIL APPLICATION TO:

Office of Community Assistance, Home Energy Assistance Program P.O. Box 1240, Columbus, Ohio 43216

X Sign Here

Application Date \_

Date Printed – June 2023

# **ZERO INCOME INFORMATION SHEET**

# If you claim ZERO INCOME:

- If you own the home, you will need to provide your most recent property tax paper to show how it was paid.
- If a family member or friend has been helping you, you need to provide a letter SIGNED by the individual providing the assistance <u>AND</u> the letter MUST include the following information:
  - o Must be DATED
  - Must include the ADDRESS and PHONE NUMBER of the individual providing the assistance
  - Must DETAIL WHAT the individual has assisted you with, <u>AND</u> HOW OFTEN they provide assistance. If they provide you with MONEY, the letter MUST STATE THE DATES and AMOUNT OF MONEY THAT WAS PROVIDED FOR THE PAST 12 MONTHS.
  - If a family member or friend pays your personal items (bills, clothes, food, etc.) directly, the letter MUST STATE THE DATES AND AMOUNTS FOR THE PAST 12 MONTHS <u>AND</u> MUST state "no cash was exchanged".
- If you have been living off of a TAX RETURN OR SAVINGS, you will need to provide a copy of your return or bank statements that shows the money being withdrawn for the past 12 months.
- If you claim that you <u>don't receive assistance from a family member or friend</u>, you will be required to <u>provide a Tax Transcript</u> (see below for how to access Transcripts).
- If you are <u>reporting zero income and were not required to file taxes</u> you will need to provide a Verification of Non-filing Status Transcript from the IRS.
- IRS Tax Transcripts can be accessed by:
  - Phone:1-800-908-9946 (for Tax Return Filers)1-800-829-1040 (if you did NOT Tax Return)On-line:http://www.irs.gov/individuals/Get-Transcript

#### Appendix VI: Self-Declaration of Income Worksheet

If you have no other way to document your income, please complete all sections below. An incomplete worksheet may delay the processing of your application.

#### Monetary Support section:

If you are receiving help paying your bills and/or expenses from a non-household member(s), include asigned and dated statement from the person(s) that has their **name(s)**, **address**, **and phone number(s)**. The statement must show **how much money is provided**, **how often**, and if the money is given to you or paid directly to your creditors.

Does your household receive any of the following?	Yes or No	Amount
Supplemental Nutrition Assistance Program (SNAP)		\$
Temporary Assistance for Needy Families (TANF)		\$
Rental Assistance (i.e., Section 8, HUD, Metropolitan Housing)		\$
Utility Allowance (HUD) - Please note if this is paid directly to the utility companies		\$

#### Explain how the following expenses are paid (Select N/A for any that do not apply):

Bill	Monthly Amount	Gift/Loan (if Other, please explain)
Rent/Mortgage	\$	N/A Gift/Loan Other:
Food	\$	N/A Gift/Loan Other:
Gas	\$	N/A Gift/Loan Other:
Electric	\$	N/A Gift/Loan Other:
Phone/Cell	\$	N/A Gift/Loan Other:
Car Payment/Insurance	\$	N/A Gift/Loan Other:
Cable/Internet	\$	N/A Gift/Loan Other:
Personal Expenses	\$	N/A Gift/Loan Other:
Bulk Fuels (i.e., propane, fuel oil/coal)	\$	N/A Gift/Loan Other:
Other Expenses	\$	N/A Gift/Loan Other:

#### Income Comments Section:

By signing below, I declare under penalty of perjury the information submitted on this worksheet is true and correct.

Signature:

Date:	

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#### Appendix VII: Self-Employment Income and Expense Form

#### Self-Employment Income and Expense Form

#### Failure to complete all sections below, may delay the processing of your application.

Examples of self-employment include owning your own business, babysitting, daycare, home party sales, landlord, odd jobs, rideshare drivers, Ohio Electronic Child Care, selling items on eBay or similar platform, etc.

If you do not file a Form 1040 with the IRS, you must provide an **IRS Verification of Non-Filing Letter** (if applicable), along with this completed form.

Name of Self-Employed Person: \_\_\_\_\_

Name of Business: \_\_\_\_\_

Type of Business: \_\_\_\_\_

Business Address: \_\_\_\_\_

Itemized Business Income			Itemized Business Expenses		
Date	Source	Amount	Date	Source	Amount
	and the second define the second s				
					***
	12-month Income Total: 12-Month Expense Total:		12-Month Expense Total:		
	Tota	al Business	Income (I	ncome minus Expenses):	

Attach additional pages as necessary.

I certify under penalty of perjury, that this income and expenditure information is true and correct to thebest of my knowledge.

Signature: \_\_\_\_\_

Date:

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### Appendix VIII: Employment Verification

### **Employment Verification Form**

Employee Name: Date:					
Occupation:					
Business Name (please print):					
Employee Signature:					
If pay stubs are not ava	ilable, the client's employer mu	st complete the box below.			
Please submit information to loc	cal Energy Assistance Provider:				
**To	be completed by the Employer	Only**			
Please complete the be	elow information, sign and return t Your assistance is appreciated				
Date employment began:	Date firs	st paycheck issued:			
Date employment ended (if appl	icable):				
Date last paycheck was issued:Gross amount of last pay:					
Provide the information below for the last 30 days, if providing 12 months of employment attach a separate document with that information.					
Date paycheck issued:	Gross pay amount:	Medical/Child Support/Dental/ Vision/HSA Deductions:			
	×				
Employer Address:					
Employer Name (print):					
Contact Phone Number:					
Employer Signature (required):Date:					

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#### Appendix IX: Seasonal Employment Verification

#### Seasonal Employment Verification Form

Seasonal employees are required to provide **12 months of income documentation**. If pay stubs are not available, the employer **must** complete the information below.

Household members who work on a 12-month contract but will be paid over a period of less than 12 months or are **employees** hired into a position for a short term. They are mostly part-time or temporary workers helping with increased work demands or **seasonal** work arising in different industries.

Local Energy Assistance Provider Contact Information:

Employee Name:\_\_\_\_\_Date: \_\_\_\_\_

Employee Signature: \_\_\_\_\_

Occupation:

**То	**To be completed by the Employer Only**					
Please complete the bel	Please complete the below information, sign and return to the agency listed above. Your assistance is appreciated.					
Date employment began:	Date first	paycheck issued:				
Date employment ended (if applic	cable):					
Date last paycheck was issued:_	Gross an	nount of last pay:				
Provide the information below for document to this form.	the last 12 months from the date					
Date issued:	Gross pay amount: Medical/Child Support/Dental/ Vision/HSA Deductions:					
		ь 				
Employer Name (print):						
Employer Address:						
Employer Signature (required):	Date:					
Employer Name (print):	Contact Phone Number:					

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Appendix XIX: Medical Eligibility Form

#### SUMMER CRISIS PROGRAM (SCP) MEDICAL ELIGIBILITY FORM

would benefit from Due to an illness, (patient's name), continued electric service and/or air conditioning and/or fan.

PRINT

PRINT
NAME:\_\_\_\_\_\_\_
Medical Professional

SIGN

SIGN
NAME:\_\_\_\_\_DATE:\_\_\_\_\_
Medical Professional

NAME OF MEDICAL PRACTICE: \_\_\_\_\_

ADDRESS:

Submission of this Ohio Department of Development approved "Medical Eligibility Form" completed by a licensed medical professional who is gualified under Ohio State law to write prescriptions must be completed no more than one year prior to the client applying for SCP.

### FOR CHRONIC ILLNESS

Medical Professional Signature (if applicable): (Required Once Every 3 Years)

Clients whose illness has been determined chronic by a licensed medical professional who is qualified under Ohio State law to write prescriptions shall submit medical documentation once every three years to the Home Energy Assistance Program (HEAP) to receive Summer Crisis Assistance. Clients with a chronic illness must be identified at the time of completing their SCP application.

\*\*Please return this form to your local Energy Assistance Provider at the following address/fax/email: